

Investment Opportunities in API

Bulk Drugs & Intermediates



Manufacturing Unit.



Govt Announces Rs. 13,760-Cr

Package to Boost API & Medical

Device Production

in India.



Introduction

Active Pharmaceutical Ingredient (API)

API (Active Pharmaceutical Ingredient) means the active ingredient which is contained in medicine. For example, an active ingredient to relieve pain is included in a painkiller. This is called API. A small amount of the active ingredient has an effect, so only a tiny part of the active ingredient is contained in medicine.



Role of Government Towards API

The coronavirus outbreak disrupting supply of active pharmaceutical ingredients (APIs) and medical devices from China to India, the government has come out with four schemes worth Rs 13,760 crore to encourage manufacturing of bulk drugs and medical devices in the country and their exports.

On March 21, the Union Cabinet under the chairmanship of Prime Minister Narendra Modi had approved an expenditure of Rs. 9,940 crore and Rs. 3,820 crore for APIs and medical devices, respectively.



The Cabinet also approved a scheme on promotion of bulk drug parks for financing common infrastructure facilities in three bulk drug parks with financial implication of Rs. 3,000 crore for next five years. The government will give grants-in-aid to states with a maximum limit of Rs. 1,000 crore per bulk Drug Park. Parks will have common facilities such as solvent recovery plant, distillation plant, power and steam units, common effluent treatment plant etc.

The government further approved production linked incentive (PLI) scheme for promotion of domestic manufacturing of critical KSMs/drug intermediates and APIs in the country with financial implications of Rs. 6,940 crore for next eight years.



Financial incentive will be given to eligible manufacturers of identified 53 critical bulk drugs on their incremental sales over the base year (2019-20) for a period of 6 years.

Out of 53 identified bulk drugs, 26 are fermentation based bulk drugs and 27 are chemical synthesis based bulk drugs.

Rate of incentive will be 20 per cent (of incremental sales value) for fermentation based bulk drugs and 10 per cent for chemical synthesis based bulk drugs.

Related Projects: - Pharmaceutical, Drugs, Fine Chemicals, Bulk Drug Intermediates,



The PLI scheme will lead to expected incremental sales of Rs. 46,400 crore and significant additional employment generation over eight years.

The drug industry has welcomed the incentives offered by the government to promote API units in India.

Besides [APIs](#), the Cabinet also approved the scheme for promotion of medical device parks in the country in partnership with the states. A maximum grant-in-aid of Rs. 100 crore per park will be provided to the states. It will have financial implications of Rs. 400 crore.

The PLI scheme for promoting domestic manufacturing of medical devices will have financial implications of Rs. 3,420 crore for next five years.



Medical device is a growing sector and its potential for growth is the highest among all sectors in the healthcare market. It is valued at Rs. 50,026 crore for 2018-19 and is expected to reach to Rs. 86,840 crore by 2021-22. India depends on imports up to an extent of 85 per cent of total domestic demand of medical devices.

Related Books: - Pharmaceutical, Drugs, Proteins Technology Handbooks



Union Cabinet Scheme on Promotion of Bulk Drug

Parks

- The scheme on Promotion of Bulk Drug Parks for financing Common Infrastructure Facilities in 3 Bulk Drug Parks with financial implication of Rs. 3,000 crore for next five years.



- Production Linked Incentive (PLI) Scheme for promotion of domestic manufacturing of critical KSMs/Drug Intermediates and APIs in the country with financial implications of Rs6,940 crore for next eight years.

Related videos: - [Manufacturing Business Ideas in Pharmaceutical Industry](#)

[Manufacturing of Pharmaceutical Bulk Drugs and Medicine](#)

[Pharmaceutical Pellets and Granules](#)

[Pharmaceutical Manufacturing Unit](#)

[Indian Pharma Industry: An Investment Opportunity](#)

[Manufacturing Business Ideas in Pharmaceutical Industry](#)



Details:

Promotion of Bulk Drug Parks

- Decision is to develop 3 mega Bulk Drug parks in India in partnership with States.
- Government of India will give Grants-in-Aid to States with a maximum limit of Rs. 1000 Crore per Bulk Drug Park.
- Parks will have common facilities such as solvent recovery plant, distillation plant, power & steam units, common effluent treatment plant etc.
- A sum of Rs. 3,000 crore has been approved for this scheme for next 5 years.



Production Linked Incentive Scheme

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- A sum of Rs. 6,940 crore has been approved for next 8 years.



List of APIs Products Identified

- 1) Amoxicillin
- 2) Azithromycin
- 3) Erythromycin Stearate/Estolate
- 4) Ceftriaxone
- 5) Cefoperazone
- 6) Cefixime
- 7) Cephalexin
- 8) Piperacillin Tazobactam
- 9) Sulbactam
- 10) Dexamethasone

- 11) Prednisolone
- 12) Metformin
- 13) Gabapentin
- 14) Rifampicin
- 15) Vitamin B1
- 16) Vitamin B6
- 17) Clindamycin phosphate
- 18) Clindamycin HCL
- 19) Streptomycin
- 20) Neomycin
- 21) Gentamycin
- 22) Doxycycline

- 23) Potassium clavulanate
- 24) Oxytetracycline
- 25) Tetracycline
- 26) Clarithromycin
- 27) Betamethasone
- 28) Ciprofloxacin
- 29) Losartan
- 30) Telmisartan
- 31) Artesunate

- 32) Norfloxacin
- 33) Ofloxacin
- 34) Metronidazole
- 35) Sulfadiazine
- 36) Levofloxacin
- 37) Meropenem
- 38) Paracetamol
- 39) Tinidazole
- 40) Ornidazole
- 41) Ritonavir
- 42) Diclofenac Sodium
- 43) Aspirin

- 44) Levetiracetam
- 45) Carbidopa
- 46) Levodopa
- 47) Carbamazepine
- 48) Oxcarbazepine
- 49) Valsartan
- 50) Olmesartan
- 51) Atorvastatin
- 52) Acyclovir
- 53) Lopinavir

Market in India

The Indian pharmaceutical industry is ranked third in the world in terms of production volume and 13th in terms of domestic consumption value. The Indian pharmaceutical industry size is estimated at US\$25 billion in 2015. Formulations account for 65% and bulk drugs for the balance 35% in value terms. The industry is expected to reach US\$55 billion by 2020. Bulk drug exports are expected to grow the fastest at 14-16% CAGR due to the growing demand of generic products and rising cost pressures that innovators face. Formulation exports are also expected to grow at 14-16% CAGR.



API manufacturers in India are making efforts to strengthen their marketing capacity in the regulated markets by improving production yields, modifying production processes, and increasing sales in the international markets. More than 30% of the APIs manufactured in India are exported to countries such as US, UK, Japan, etc. The total production market of API in India was valued at approximately US\$ 11 Billion in FY 2016. This market is forecasted to grow at a CAGR of around 9% during the period of FY 2016–FY 2022. Of the total domestic consumption, approximately 32% was imported. Of the total imports, China alone accounts for 57-60% of the APIs imported by India. The remaining imports are from countries such as Italy, Germany, Malaysia, and others. These facts indicate that there is plentiful scope for the domestic API market to grow, if the manufacturers are able to produce the required amount of APIs on their own, rather than importing it from other countries.

Indian API Domestic Consumption

The Indian API domestic consumption market will grow at a CAGR of around 10% from FY 2016 to FY 2022. Furthermore, the government is also taking various initiatives, such as allocating lands in various states for the development of API Mega Parks, increased investment in R&D, etc. to boost the industry. These initiatives will further propel the growth of the Indian API industry, as well as the domestic market for the APIs.

Related Videos: - <https://bit.ly/2XVNXsY>



Key Players

Sun Pharma, Dr. Reddy's, Cipla, Aurobindo Pharma, Lupin, etc., are being lured to increase their investment in the Indian API industry by providing them various lucrative offers.



Major Queries/Questions Answered in the Report?

1. **What is Active Pharmaceutical Ingredient (API) Manufacturing industry ?**
2. **How has the Active Pharmaceutical Ingredient (API) Manufacturing industry performed so far and how will it perform in the coming years ?**
3. **What is the Project Feasibility of Active Pharmaceutical Ingredient (API) Manufacturing Plant ?**
4. **What are the requirements of Working Capital for setting up Active Pharmaceutical Ingredient (API) Manufacturing plant ?**

5. What is the structure of the Active Pharmaceutical Ingredient (API) Manufacturing Business and who are the key/major players ?

6. What is the total project cost for setting up Active Pharmaceutical Ingredient (API) Manufacturing Business?

7. What are the operating costs for setting up Active Pharmaceutical Ingredient (API) Manufacturing plant ?

8. What are the machinery and equipment requirements for setting up Active Pharmaceutical Ingredient (API) Manufacturing plant ?



- 9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Active Pharmaceutical Ingredient (API) Manufacturing plant ?**
- 10. What are the requirements of raw material for setting up Active Pharmaceutical Ingredient (API) Manufacturing plant ?**
- 11. Who are the Suppliers and Manufacturers of Raw materials for setting up Active Pharmaceutical Ingredient (API) Manufacturing Business?**
- 12. What is the Manufacturing Process of Active Pharmaceutical Ingredient (API)?**

- 13. What is the total size of land required for setting up Active Pharmaceutical Ingredient (API) Manufacturing plant ?**
- 14. What will be the income and expenditures for Active Pharmaceutical Ingredient (API) Manufacturing Business?**
- 15. What are the Projected Balance Sheets of Active Pharmaceutical Ingredient (API) Manufacturing plant ?**
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- 17. What is the Built up Area Requirement and cost for setting up Active Pharmaceutical Ingredient (API) Manufacturing Business?**

- 18. What are the Personnel (Manpower) Requirements for setting up Active Pharmaceutical Ingredient (API) Manufacturing Business?**
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- 21. What is the Break-Even Analysis of Active Pharmaceutical Ingredient (API) Manufacturing plant?**
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- Miscellaneous Items and Accessories
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- Electrification, Electric Load and Water
- Maintenance, Suppliers/Manufacturers of Plant and Machineries
- Process of Manufacture
- Flow Sheet Diagram
- List of Raw Materials
- Availability of Raw Materials
- Requirement of Staff & Labour
- Skilled & Unskilled Labour
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➤ **Along with financial details as under:**

➤ **Assumptions for Profitability workings**

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Reasons for Buying our Report:

- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**

- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
- **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**

Our Approach:

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**

Scope of the Report

The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Active Pharmaceutical Ingredient (API).” provides an insight into Active Pharmaceutical Ingredient (API) market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Active Pharmaceutical Ingredient (API) project. The report assesses the market sizing and growth of the Indian Active Pharmaceutical Ingredient (API) Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Active Pharmaceutical Ingredient (API) sector in India along with its business prospects. Through this report we have identified Active Pharmaceutical Ingredient (API) project as a lucrative investment avenue.

Tags

#API #startupindia #APIBusiness #ActivePharmaceuticalIngredient
#Amoxicillin #azithromycint #ErythromycinStearate #ceftriaxone
#cefoperazone #cefixime #amoxicillin #doxycycline #cephalexin
#ciprofloxacin #clindamycin #metronidazole #azithromycine #Piperacillin
#tazobactam #sulbactam #dexamethasone #prednisolone #Metformin
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NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.



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The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,



Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in India along with its business prospects.....[Read more](#)



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- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*



Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation

Contact us

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